

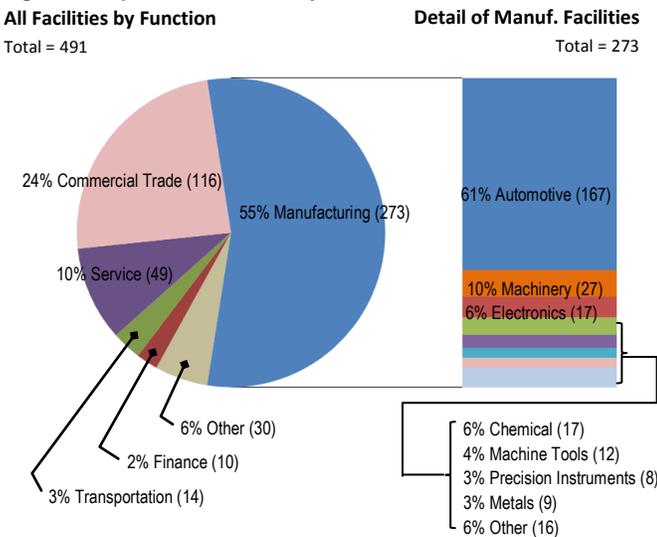
2015 Japanese Direct Investment Survey: Summary of Michigan Results (as of October 1, 2015)

The Consulate General of Japan in Detroit annually surveys Japanese-owned facilities and Japanese nationals in Michigan. As the 2015 data indicate, Japanese investment contributes significantly to the state economy.

FACILITIES

Japan is a leading foreign investor in Michigan with 491 facilities. The majority of Japanese facilities (273) operate in the manufacturing sector, 61% of which are automotive related. There are 116 commercial trade operations, accounting for 24% of all facilities.

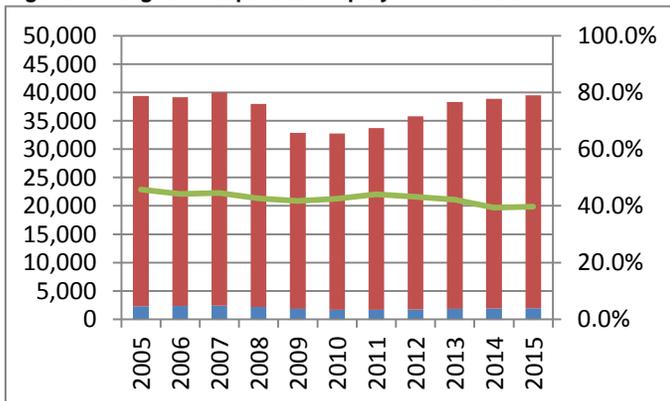
Figure 1: Japanese Facilities by Sector



EMPLOYMENT

Japanese facilities provide 39,486 jobs in Michigan, 95% of which are held by local residents.

Figure 2: Long-term Japanese Employment Trends



NOTE: The blue portion of the columns indicates the number of Japanese staff; the red portion, American staff. The green line marks the total percentage of manufacturing employees.

GEOGRAPHIC DISTRIBUTION

The southeast region's 399 facilities are primarily in the R&D, engineering, sales, and service industries, which provide 24,888 jobs (63% of total). Facilities in other regions are predominately in the manufacturing sector, and provide 14,598 jobs.

Figure 3: Japanese Investment by Region (Top Counties)

Region	Facilities	Total	Manufacturing
		Employees	Employees
Southeast	399	24,888	5,629
• Oakland County	238	11,746	1,294
• Wayne County	99	4,779	609
• Washtenaw County	27	3,474	430
• Macomb County	15	638	369
• Livingston County	11	832	435
Southwest	32	8,441	5,947
• Calhoun County	21	6,830	4,812
Central	15	1,258	512
Eastern	16	3,106	2,397
Western	22	1,244	737
Northern	7	549	440

JAPANESE POPULATION

As of January 2016, there are 13,282 Japanese nationals in Michigan, most of whom reside in the southeastern region of the state.

Figure 4: Japanese Population (Top 5 Cities)

